

\$40,000,000

CARROLL COUNTY (GEORGIA)

General Obligation Sales Tax Bonds, Series 2021

(Final Pricing)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
06/01/2022	Serial Coupon	4.000%	0.100%	6,020,000.00	104.037%	6,263,027.40
06/01/2023	Serial Coupon	4.000%	0.160%	6,200,000.00	107.802%	6,683,724.00
06/01/2024	Serial Coupon	4.000%	0.270%	6,445,000.00	111.270%	7,171,351.50
06/01/2025	Serial Coupon	5.000%	0.420%	6,770,000.00	118.310%	8,009,587.00
06/01/2026	Serial Coupon	5.000%	0.540%	7,105,000.00	122.128%	8,677,194.40
06/01/2027	Serial Coupon	5.000%	0.660%	7,460,000.00	125.640%	9,372,744.00
Total	-	-	-	\$40,000,000.00	-	\$46,177,628.30

Bid Information

Par Amount of Bonds	\$40,000,000.00
Reoffering Premium or (Discount)	6,177,628.30
Gross Production	\$46,177,628.30
Total Underwriter's Discount (0.550%)	\$(220,000.00)
Bid (114.894%)	45,957,628.30
Total Purchase Price	\$45,957,628.30
Bond Year Dollars	\$146,564.44
Average Life	3.664 Years
Average Coupon	4.7378012%
Net Interest Cost (NIC)	0.6729489%
True Interest Cost (TIC)	0.6095628%